



Indiabulls Housing Finance Limited (“Company”) (CIN: L65922DL2005PLC136029), is proposing, subject to market conditions and other considerations, a public issue of secured & unsecured redeemable non-convertible debentures (“NCDs”) and has filed a Prospectus dated 9th September 2016, (Prospectus), with the Registrar of Companies, National Capital Territory of Delhi and Haryana, National Stock Exchange of India Limited, BSE Limited and the Securities and Exchange Board of India (“SEBI”) (for record purposes).

The Prospectus dated 9th September 2016 is available on our website at [www.indiabullshomeloans.com](http://www.indiabullshomeloans.com) on the website of stock exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and the respective websites of the lead managers at [www.yesinvest.in](http://www.yesinvest.in), [www.edelweissfin.com](http://www.edelweissfin.com), [www.akcapindia.com](http://www.akcapindia.com), [www.axisbank.com](http://www.axisbank.com), [www.iiflcap.com](http://www.iiflcap.com), [www.indusind.com](http://www.indusind.com), [www.sbicaps.com](http://www.sbicaps.com), and [www.trustgroup.co.in](http://www.trustgroup.co.in)

Investors are advised to read the Risk Factors, starting on page 12 of the Prospectus carefully before taking an investment decision in the Issue. For the purpose of taking an investment decision, the investors must rely on their own examination of the Issuer and the Issue including the risks involved. Physical copies of the abridged Prospectus containing the salient features of the Prospectus together with Application Forms may be obtained from (a) Our Company's Registered Office and Corporate Office; (b) Offices of the Lead Managers; (c) Trading Members; and (d) Designated Branches of the SCSBs.”