



Corporate Announcement

Date: August 9, 2016

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our letter of August 3, 2016 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each ("**NCDs**") aggregating Rs.1,000 Crores (Plus Greenshoe Option), on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated April 25, 2016, the Company has today, August 9, 2016, allotted Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("**NCDs**") aggregating Rs.1,655 Crore (Rs.1,000 Crore Plus Greenshoe of Rs. 655 Crore), as per following details:

Sl. No	Particulars	NCDs			
		150	850	450	205
1	Issue size (Rs. in crore)	150	850	450	205
2	Type of Issue	Private Placement			
3	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited			
4	Date of Allotment	August 9, 2016			
5	Tenor	19 Months	2 Years	2 Years	3 Years
6	Date of Maturity	9th March, 2018	9th August, 2018	9th August, 2018	9th August, 2019
7	Coupon Rate	8.70% p.a. (Payable Annually and at Maturity)	8.80% (Payable Annually and at Maturity)	8.80% (Payable Annually and at Maturity)	8.80% (Payable Annually and at Maturity)
8	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below			
9	Security, if any, created over the assets	Yes			
10	Special right / interest / privileges attached to the instrument, and changes thereof	No			
11	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil			
12	Details of any letter or comments	Nil			

	regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	
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Cash Flows per Non-Convertible Debenture (NCD):

Option 1 - Rs. 150 Crores - 19 Months		
Cash Flows	Date	Amount (Rs.)
Coupon I	9-Aug-17	87,000.00
Coupon II	9-Mar-18	50,531.51
Principal Repayment	9-Mar-18	1,000,000.00

Option 2 (In Case Put is NOT exercised) - Rs. 850 Crores - 2 Years		
Cash Flows	Date	Amount (Rs.)
Coupon I	9-Aug-17	88,000.00
Coupon II	9-Aug-18	88,000.00
Principal Repayment	9-Aug-18	1,000,000.00

Option 2 (In Case Put is exercised) - Rs. 850 Crores - 2 Years		
Cash Flows	Date	Amount (Rs.)
Coupon I	9-Aug-17	86,500.00
Principal Repayment	9-Aug-17	1,000,000.00

Option 3 - Rs. 450 Crores - 2 Years		
Cash Flows	Date	Amount (Rs.)
Coupon I	9-Aug-17	88,000.00
Coupon II	9-Aug-18	88,000.00
Principal Repayment	9-Aug-18	1,000,000.00

Option 4 - Rs. 205 Crores - 3 Years		
Cash Flows	Date	Amount (Rs.)
Coupon I	9-Aug-17	88,000.00
Coupon II	9-Aug-18	88,000.00
Coupon III	9-Aug-19	88,000.00
Principal Repayment	9-Aug-19	1,000,000.00

Please take the above information on record.

Thanking you,

Yours truly

for **Indiabulls Housing Finance Limited**

