



Corporate Announcement

Date: August 10, 2016

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

This is to inform you that the Company proposes to issue 15,000 Secured Non-Convertible Redeemable Debentures with a face value of Rs. 10 lakh each aggregating to Rs.1500 Crores (Plus Greenshoe Option), on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 10th Annual General Meeting held on September 7, 2015, on the terms and conditions as mentioned below:

1. Issue Size: Rs. 1,500 Crores (Plus Greenshoe Option)
2. Mode of Issue: Private Placement
3. Issue Opening Date: 16th August 2016
4. Issue Closing Date: 16th August 2016
5. Deemed Date of Allotment: 16th August 2016
6. Listing: National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)
7. Tenor: 5 Years
8. Coupon: In the range of 8.57% to 8.80% p.a. (Payable Annually and at Maturity)
9. Secured / Unsecured: Secured
10. Rating of the Instrument: "CARE AAA" by CARE Ratings and "BWR AAA" by Brickwork Rating

Please take the above information on your record.

Thanking you,
Yours truly

For Indiabulls Housing Finance Limited