



Corporate Announcement

Date: September 3, 2016

Dear Sirs,

Sub: Disclosure under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We wish to inform you that the Company is contemplating, subject to market conditions, to undertake the issue of Rupee Denominated Bonds to overseas investors pursuant to the approval of the Board of Directors of the Company at its meeting held on August 19, 2016 as intimated to you on August 19, 2016.

The pricing and tenure of the bonds to be issued pursuant to the said Issue will be determined by the Bond Issue Committee of the Company and such details shall be intimated to you in due course. Please treat this as the intimation required under Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to bring the above notice of all concerned. Kindly acknowledge receipt.

Thanking you.

Yours faithfully,

For Indiabulls Housing Finance Limited