



Corporate Announcement

Date: August 11, 2016

**Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sirs,

With reference to our letter of August 8, 2016 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each ("NCDs") aggregating Rs.400 Crores (Plus Greenshoe Option), on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated April 25, 2016, the Company has today, August 11, 2016, allotted Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("NCDs") aggregating Rs.1,915 Crore (Rs.400 Crore Plus Greenshoe of Rs. 1515 Crore), as per following details:

Sl. No	Particulars	NCDs				
1	Issue size (Rs. in crore)	450	975	425	55	10
2	Type of Issue	Private Placement				
3	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited				
4	Date of Allotment	August 11, 2016				
5	Tenor	1Year & 182 Days	2 Years	2 Years	3 Years	5 Years
6	Date of Maturity	9 <sup>th</sup> February, 2018	10 <sup>th</sup> August, 2018	10 <sup>th</sup> August, 2018	9 <sup>th</sup> August, 2019	11 <sup>th</sup> August, 2021
7	Coupon Rate	8.70% (Payable Annually and at Maturity)	8.80% (Payable Annually and at Maturity)	8.80% (Payable Annually and at Maturity)	8.80% (Payable Annually and at Maturity)	8.80% (Payable Annually and at Maturity)
8	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below				
9	Security, if any, created over the assets	Yes				
10	Special right / interest / privileges attached to the instrument, and changes thereof	No				
11	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil				
12	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil				

**Cash Flows per Non-Convertible Debenture (NCD):**

Option 1 - Rs. 450 Crores - 1Year & 182 Days		
Cash Flows	Date	Amount (Rs.)
Coupon I	11-Aug-17	87,000.00
Coupon II	09-Feb-18	43,380.82
Principal Repayment	09-Feb-18	1,000,000.00

Option 2 (In Case Put is exercised) - Rs. 975 Crores - 2 Years		
Cash Flows	Date	Amount (Rs.)
Coupon I	11-Aug-17	86,500.00
Principal Repayment	11-Aug-17	1,000,000.00

Option 2 (Put option not exercised) - Rs. 975 Crores - 2 Years		
Cash Flows	Date	Amount (Rs.)
Coupon I	11-Aug-17	88,000.00
Coupon II	10-Aug-18	87,758.90
Principal Repayment	10-Aug-18	1,000,000.00

Option 3 - Rs. 425 Crores - 2 Years		
Cash Flows	Date	Amount (Rs.)
Coupon I	11-Aug-17	88,000.00
Coupon II	10-Aug-18	87,758.90
Principal Repayment	10-Aug-18	1,000,000.00

Option 4 - Rs. 55 Crores - 3 Years		
Cash Flows	Date	Amount (Rs.)
Coupon I	11-Aug-17	88,000.00
Coupon II	10-Aug-18	87,758.90
Coupon III	09-Aug-19	87,758.90
Principal Repayment	09-Aug-19	1,000,000.00

Option 5- Rs. 10 Crores - 5 Years		
Cash Flows	Date	Amount (Rs.)
Coupon I	11-Aug-17	88,000.00
Coupon II	10-Aug-18	87,758.90
Coupon III	09-Aug-19	87,758.90
Coupon IV	11-Aug-20	88,480.87
Coupon V	11-Aug-21	88,000.00
Principal Repayment	11-Aug-21	1,000,000.00

Please take the above information on record.

Thanking you,

Yours truly  
for **Indiabulls Housing Finance Limited**