



Corporate Announcement

Date: September 7, 2016

Dear Sirs,

Sub: Disclosure under Regulation 30 of the SEBI (Disclosure Obligations and Listing Requirements) Regulations

The Bond Issue Committee at its meeting dated September 7, 2016, which commenced at 8.00 p.m. and concluded at 8.50 p.m., approved the Subscription Agreement expected to be signed in connection with secured synthetic INR Notes upon the following terms:

Issue Size : INR 13,300,000,000

Coupon Rate : 8.567 per cent.

Maturity Date : 15 October 2019

We request you to kindly take the same on record and acknowledge receipt.

Thanking you.

Yours faithfully,

For **Indiabulls Housing Finance Limited**

Date: September 7, 2016

Luxembourg Stock Exchange

Luxembourg

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