



November 29, 2022

**The Manager,
Listing Department,
BSE Limited,**
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 535789

**The Manager,
Listing Department,
The National Stock Exchange of India Limited,**
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra-Kurla Complex, Bandra(E),
Mumbai 400 051
NSE Symbol: IBULHSGFIN/EQ

Sub: Intimation of the Brokers & Analyst Meet

Ref. Public issue by Indiabulls Housing Finance Limited, (“Company” or “Issuer”) of secured redeemable non-convertible debentures of face value of ₹1,000 each (the “NCDs”), for an amount upto ₹100 crores (“Base Issue Size”) with an option to retain oversubscription up to ₹900 crores, aggregating up to ₹1000 crores (“Tranche IV Issue Limit”) (“Tranche IV Issue”) which is within the shelf limit of ₹1,400 crores (“Shelf Limit”) and is being offered by way of the Tranche IV prospectus dated November 25, 2022 read with the Corrigendum to the Tranche IV prospectus dated November 29, 2022, inter alia the terms and conditions of Tranche IV Issue (“Tranche IV Prospectus”), which should be read together with the shelf prospectus dated March 24, 2022 amended by the Addendum to the Shelf Prospectus dated August 24, 2022 (“Shelf Prospectus”). The Shelf Prospectus and Tranche IV Prospectus constitute the prospectus (“Prospectus”)

Dear Sirs,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, this is to inform you that a brokers & analyst virtual meet will be held today i.e. Wednesday, November 30, 2022 at 4:30 p.m. IST. Dial in and other details of the meet are enclosed herewith.

We request you to take the aforesaid on record.

Thanking you,
Yours sincerely,

For and on behalf of Indiabulls Housing Finance Limited

**Amit Kumar Jain
Company Secretary and Compliance Officer**

Encl.: a/a



Indiabulls Housing Finance Limited - Virtual Brokers & Analyst Meet, November 30, 2022

Indiabulls Housing Finance Limited cordially invites you to its virtual Brokers and Analyst meet for the announcement of its Public Issue of Secured Redeemable Non-Convertible Debentures (Tranche IV) on Wednesday, November 30, 2022, at 4:30 p.m. IST.

Please find below link to join the virtual meet. No registration required.

https://us02web.zoom.us/webinar/register/WN_6NuNeqM7T2SyCOrvn2-wug

Company Spokesperson:

Mr. Ashwin Mallick (Head - Liabilities & Treasury)

Lead Managers:

Edelweiss Financial Services Limited, A.K. Capital Services Limited, IIFL Securities Limited and Trust Investment Advisors Private Limited are the Lead Managers to the Issue (Tranche IV).

About the Company:

Indiabulls Housing Finance Limited (“**IBHFL**”) is one of the largest pan-India housing finance companies with strong financial performance and credit ratings. It focuses primarily on long-term secured mortgage-backed loans. Majority of its loan book comprises of housing loans, including in the affordable housing segment. IBHFL primarily offers housing loans and loans against property to salaried and self-employed individual.