



Corporate Announcement

Date: March 23, 2023

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Intimation with respect to allotment of secured, redeemable, non-convertible debentures of face value of ₹1,000 each (“NCDs”) for an amount up to ₹100 crores (“Base Issue Size”) with an option to retain oversubscription up to ₹800 crores, aggregating up to ₹900 crores (“Tranche V Issue Limit”) (“Tranche V Issue”), which is within the shelf limit of ₹1,400 crores.

Dear Sir/Ma’am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform that Securities Issuance and Investment Committee of the Board of Directors of our Company *vide* resolution dated March 23, 2023 had approved the allotment of 9,16,487 secured, redeemable, non-convertible debentures of face value of ₹1,000 each for cash at par, aggregating to ₹ 91,64,87,000/- on public issue basis.

The details of allotment are as follows:

Series / Category	I	II	III	IV	V	VI	VII	VIII	TOTAL NCDs
Category I	0	0	0	0	0	0	0	0	0
Category II	3,700	0	20,000	0	0	0	2,50,000	500	2,74,200
Category III	2,700	2,750	0	5,300	5,000	13,000	6,000	32,191	66,941
Category IV	80,841	73,592	45,848	65,670	50,467	55,186	1,02,828	1,00,914	5,75,346
Total	87,241	76,342	65,848	70,970	55,467	68,186	3,58,828	1,33,605	9,16,487

Terms that are capitalized but not defined herein shall have the meaning ascribed to such term in the Tranche V Prospectus and/or the Shelf Prospectus, as the case may be.

Thanking you,

Yours faithfully,

For and on behalf of Indiabulls Housing Finance Limited