



Corporate Announcement:

Date: September 2, 2016

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis aggregating to Rs. 150 Crores – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated April 25, 2016, the Company has today, September 2, 2016, allotted Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each (“NCDs”) aggregating Rs.150 Crore (Rs.100 Crore Plus Greenshoe of Rs. 50 Crore), as per following details:

Sl. No	Particulars	NCDs	
1	Issue size (Rs. in crore)	50	100
2	Type of Issue	Private Placement	
3	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited	
4	Date of Allotment	2 nd September, 2016	
5	Tenor	2 Years	3.5 Years
6	Date of Maturity	31 st August, 2018	2 nd March, 2020
7	Coupon Rate	8.55% (Payable Annually and at Maturity)	
8	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below	
9	Security, if any, created over the assets	Yes	
10	Special right / interest / privileges attached to the instrument, and changes thereof	No	
11	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment	Nil	

	of interest / principal	
12	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil

Cash Flows per Non-Convertible Debenture (NCD):

Option 1 - Rs. 50 Crores – 2 Years		
Cash Flows	Date	Amount (Rs.)
Coupon I	1-Sep-17	85,265.75
Coupon II	31-Aug-18	85,265.75
Principal Repayment	31-Aug-18	1,000,000.00

Option 2 - Rs. 100 Crores – 3.5 Years		
Cash Flows	Date	Amount (Rs.)
Coupon I	1-Sep-17	85,265.75
Coupon II	31-Aug-18	85,265.75
Coupon III	2-Sep-19	85,968.49
Coupon IV	2-Mar-20	42,632.88
Principal Repayment	2-Mar-20	1,000,000.00

Please take the above information on record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**