



Corporate Announcement:

Date: June 7, 2016

**Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sirs,

With reference to our letter of June 2, 2016 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each ("NCDs") aggregating Rs. 40 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated April 25, 2016, the Company has today, June 7, 2016, allotted Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("NCDs") aggregating Rs.40 Crore, as per following details:

Sl. No	Particulars	NCDs	
1	Issue size (Rs. in crore)	15	25
2	Type of Issue	Private Placement	
3	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited	
4	Date of Allotment	June 7, 2016	
5	Tenor	5 Years	10 Years
6	Date of Maturity	June 7, 2021	June 5, 2026
7	Coupon Rate	9.00% (Payable Annually and at Maturity)	9.00% (Payable Annually and at Maturity)
8	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below	
9	Security, if any, created over the assets	Yes	
10	Special right / interest / privileges attached to the instrument, and changes thereof	No	
11	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil	
12	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along	Nil	

with its comments thereon, if any

**Cash Flows per Non-Convertible Debenture (NCD):**

Rs. 15 Crore - 5 Years		
Cash Flows	Date	Amount
		(In Rupees)
Coupon	7 <sup>th</sup> Jun, 2017	90,000.00
Coupon	7 <sup>th</sup> Jun, 2018	90,000.00
Coupon	7 <sup>th</sup> Jun, 2019	90,000.00
Coupon	5 <sup>th</sup> Jun, 2020	89,508.20
Coupon	7 <sup>th</sup> Jun, 2021	90,493.15
Principal Repayment	7 <sup>th</sup> Jun, 2021	10,00,000.00

Rs. 25 Crore - 10 Years		
Cash Flows	Date	Amount
		(In Rupees)
Coupon	7 <sup>th</sup> Jun, 2017	90,000.00
Coupon	7 <sup>th</sup> Jun, 2018	90,000.00
Coupon	7 <sup>th</sup> Jun, 2019	90,000.00
Coupon	5 <sup>th</sup> Jun, 2020	89,508.20
Coupon	7 <sup>th</sup> Jun, 2021	90,493.15
Coupon	7 <sup>th</sup> Jun, 2022	90,000.00
Coupon	7 <sup>th</sup> Jun, 2023	90,000.00
Coupon	7 <sup>th</sup> Jun, 2024	90,000.00
Coupon	6 <sup>th</sup> Jun, 2025	89,753.42
Coupon	5 <sup>th</sup> Jun, 2026	89,753.42
Principal Repayment	5 <sup>th</sup> Jun, 2026	10,00,000.00

Please take the above information on record.

Thanking you,

Yours truly  
for **Indiabulls Housing Finance Limited**