



Corporate Announcement:

Date: May 10, 2016

**Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sirs,

With reference to our letter of May 5, 2016 intimating the Company’s proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each (“NCDs”) aggregating Rs. 50 Crore plus Greenshoe Option, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated January 25, 2016, the Company has today, May 10, 2016, allotted Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each (“NCDs”) aggregating Rs.50 Crore, as per following details:

Sl. No	Particulars	NCDs	
1	Issue size (Rs. in crore)	25	25
2	Type of Issue	Private Placement	
3	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited	
4	Date of Allotment	May 10, 2016	
5	Tenor	5 Years	10 Years
6	Date of Maturity	May 10, 2021	May 8, 2026
7	Coupon Rate	9.00% (Payable Annually and at Maturity)	9.00% (Payable Annually and at Maturity)
8	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below	
9	Security, if any, created over the assets	Yes	
10	Special right / interest /	No	

	privileges attached to the instrument, and changes thereof	
11	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil
12	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil

**Cash Flows per Non-Convertible Debenture (NCD):**

**Rs. 25 Cr - 5 Years**

<b>Cash Flows</b>	<b>Date</b>
1st Coupon	10-May-2017
Amount	Rs. 90,000.00
2nd Coupon	10-May-2018
Amount	Rs. 90,000.00
3rd Coupon	10-May-2019
Amount	Rs. 90,000.00
4th Coupon	11-May-2020
Amount	Rs. 90,493.15
5th Coupon	10-May-2021
Amount	Rs. 89,753.42
Principal	10-May-2021
Amount	Rs. 10,00,000.00

**Rs. 25 Cr - 10 Years**

<b>Cash Flows</b>	<b>Date</b>
1st Coupon	10-May-2017
Amount	Rs. 90,000.00
2nd Coupon	10-May-2018
Amount	Rs. 90,000.00
3rd Coupon	10-May-2019

Amount	Rs. 90,000.00
4th Coupon	11-May-2020
Amount	Rs. 90,493.15
5th Coupon	10-May-2021
Amount	Rs. 89,753.42
6th Coupon	10-May-2022
Amount	Rs. 90,000.00
7th Coupon	10-May-2023
Amount	Rs. 90,000.00
8th Coupon	10-May-2024
Amount	Rs. 90,000.00
9th Coupon	10-May-2025
Amount	Rs. 90,000.00
10th Coupon	8-May-2026
Amount	Rs. 89,506.85
Principal	8-May-2026
Amount	Rs. 10,00,000.00

Please take the above information on record.

Thanking you,

Yours truly  
for **Indiabulls Housing Finance Limited**