



Corporate Announcement:

April 11, 2016

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our letter of April 6, 2016 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each ("**NCDs**") aggregating Rs. 37 Crore, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated October 21, 2015, the Company has today, April 11, 2016, allotted Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("**NCDs**") aggregating Rs. 37 Crore, as per following details:

Sl. No	Particulars	NCDs
1	Issue size (Rs. in crore)	37
2	Type of Issue	Private Placement
3	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited
4	Date of Allotment	April 11, 2016
5	Tenor	1099 days
6	Date of Maturity	April 15, 2019
7	Coupon Rate	Zero Coupon (Implicit Yield : 8.97% XIRR)
8	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
9	Security, if any, created over the assets	Yes
10	Special right / interest / privileges attached to the instrument, and changes thereof	No
11	Delay in payment of interest / principal amount for a period of more than three months from the due date or default	Nil

	in payment of interest / principal	
12	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil

Cash Flows per Non-Convertible Debenture (NCD):

Cash Flows	Date
Coupon	15-Apr-2019
Amount	Rs. 2,95,179.36
Principal	15-Apr-2019
Amount	Rs. 10,00,000.00

Please take the above information on record.

Thanking you,

Yours truly
for **Indiabulls Housing Finance Limited**