



Corporate Announcement:

April 12, 2016

**Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sirs,

With reference to our letter of April 7, 2016 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each ("NCDs") aggregating Rs. 85 Crore, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated October 21, 2015, the Company has today, April 12, 2016, allotted Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("NCDs") aggregating Rs. 85 Crore, as per following details:

Sl. No	Particulars	NCDs		
1	Issue size (Rs. in crore)	25	25	35
2	Type of Issue	Private Placement		
3	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited		
4	Date of Allotment	April 12, 2016		
5	Tenor	3 Years	5 Years	10 Years
6	Date of Maturity	April 12, 2019	April 12, 2021	April 11, 2026
7	Coupon Rate	8.95% (Payable Annually and at Maturity)	9.00% (Payable Annually and at Maturity)	9.00% (Payable Annually and at Maturity)
8	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below		
9	Security, if any, created over the assets	Yes		
10	Special right / interest / privileges attached to the instrument, and changes thereof	No		
11	Delay in payment of interest / principal amount for a period of more than three months from the due date or default	Nil		

	in payment of interest / principal	
12	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil

**Cash Flows per Non-Convertible Debenture (NCD):**

**Rs. 25 Cr - 3 Years**

Cash Flows	Date
1st Coupon	12-Apr-2017
Amount	Rs. 89,500.00
2nd Coupon	12-Apr-2018
Amount	Rs. 89,500.00
3rd Coupon	12-Apr-2019
Amount	Rs. 89,500.00
Principal	12-Apr-2019
Amount	Rs. 10,00,000.00

**Rs. 25 Cr - 5 Years**

Cash Flows	Date
1st Coupon	12-Apr-2017
Amount	Rs. 90,000.00
2nd Coupon	12-Apr-2018
Amount	Rs. 90,000.00
3rd Coupon	12-Apr-2019
Amount	Rs. 90,000.00
4th Coupon	13-Apr-2020
Amount	Rs. 90,000.00
5th Coupon	12-Apr-2021
Amount	Rs. 90,000.00
Principal	12-Apr-2021
Amount	Rs. 10,00,000.00

**Rs. 35 Cr - 10 Years**

Cash Flows	Date
1st Coupon	12-Apr-2017
Amount	Rs. 90,000.00
2nd Coupon	12-Apr-2018
Amount	Rs. 90,000.00
3rd Coupon	12-Apr-2019
Amount	Rs. 90,000.00
4th Coupon	13-Apr-2020
Amount	Rs. 90,000.00
5th Coupon	12-Apr-2021
Amount	Rs. 90,000.00
6th Coupon	12-Apr-2022
Amount	Rs. 90,000.00
7th Coupon	12-Apr-2023
Amount	Rs. 90,000.00

8th Coupon	12-Apr-2024
Amount	Rs. 90,000.00
9th Coupon	12-Apr-2025
Amount	Rs. 90,000.00
10th Coupon	11-Apr-2026
Amount	Rs. 90,000.00
Principal	11-Apr-2026
Amount	Rs. 10,00,000.00

Please take the above information on record.

Thanking you,

Yours truly  
for **Indiabulls Housing Finance Limited**