



Corporate Announcement:

Date: July 18, 2016

**Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sirs,

With reference to our letter of July 13, 2016 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each ("**NCDs**") aggregating Rs. 335 Crores (Plus Greenshoe Option), on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated April 25, 2016, the Company has today, July 18, 2016, allotted Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("**NCDs**") aggregating Rs.335 Crore, as per following details:

Sl. No	Particulars	NCDs	
1	Issue size (Rs. in crore)	135	200
2	Type of Issue	Private Placement	
3	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited	
4	Date of Allotment	18-July-16	
5	Tenor	606 Days	2 Years
6	Date of Maturity	16-Mar-18	18-Jul-18
7	Coupon Rate	8.90% p.a. (Payable Annually & At Maturity)	8.95% p.a. (Payable Annually & At Maturity)
8	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below	
9	Security, if any, created over the assets	Yes	
10	Special right / interest / privileges attached to the instrument, and changes thereof	No	
11	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil	
12	Details of any letter or	Nil	

	comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	
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**Cash Flows per Non-Convertible Debenture (NCD):**

<b>Option 1 (Rs. 135 Crore - 606 Days)</b>		
<b>Date</b>	<b>Payment</b>	<b>Amount</b>
18-Jul-17	Coupon	89,000
16-Mar-18	Coupon	58,764.38
16-Mar-18	Principal Repayment	10,00,000

<b>Option 2 (Rs. 200 Crore - 2 Years)</b>		
<b>Date</b>	<b>Payment</b>	<b>Amount</b>
18-Jul-17	Coupon	89,500
18-Jul-18	Coupon	89,500
18-Jul-18	Principal Repayment	10,00,000

Please take the above information on record.

Thanking you,

Yours truly  
for **Indiabulls Housing Finance Limited**