



Corporate Announcement:

Date: June 20, 2016

**Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sirs,

With reference to our letter of June 15, 2016 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each (“NCDs”) aggregating Rs.200 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated April 25, 2016, the Company has today, June 20, 2016, allotted Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each (“NCDs”) aggregating Rs.200 Crore, as per following details:

SI. No	Particulars	NCDs
1	Issue size (Rs. in crore)	200
2	Type of Issue	Private Placement
3	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited
4	Date of Allotment	June 20, 2016
5	Tenor	2 Years
6	Date of Maturity	June 20, 2018
7	Coupon Rate	9.00% (Payable Annually and at Maturity)
8	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
9	Security, if any, created over the assets	Yes
10	Special right / interest / privileges attached to the instrument, and changes thereof	No
11	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil
12	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil

**Cash Flows per Non-Convertible Debenture (NCD):**

<b>Rs. 200 Crore - 2 Years</b>		
<b>Cash Flows</b>	<b>Date</b>	<b>Amount</b>
		<b>(In Rupees)</b>
Coupon	21-Jun-17	90,246.58
In case 1st Put option is exercised	21-Jun-17	1,089,745.21
In case 1st Call option is exercised	21-Jun-17	1,090,246.58
In case 2nd Put option is exercised	21-Sep-17	1,112,216.58
In case 3rd Put option is exercised	21-Dec-17	1,134,412.00
In case 4th Put option is exercised	21-Mar-18	1,156,837.00
Coupon on Maturity	20-Jun-18	89,753.42
Principal Repayment on Maturity	20-Jun-18	1,000,000.00

Please take the above information on record.

Thanking you,

Yours truly  
for **Indiabulls Housing Finance Limited**