



Corporate Announcement:

March 23, 2016

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our letter of March 18, 2016 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each ("NCDs") aggregating Rs. 510 Crore, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated October 21, 2015, the Company has today, March 23, 2016, allotted Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("NCDs") aggregating Rs. 510 Crore, as per following details:

Sl. No	Particulars	NCDs	NCDs	NCDs
1	Issue size (Rs. in crore)	235	225	50
2	Type of Issue	Private Placement		
3	Proposed to be listed	On National Stock Exchange of India and BSE Limited		
4	Date of Allotment	March 23, 2016		
5	Tenor	719 Days	903 Days	1083 Days
6	Date of Maturity	12 th March 2018	12 th September 2018	11 th March 2019
7	Coupon Rate	9.4935% (Compounded Annually and Payable on Maturity)	9.4550% (Compounded Annually and Payable on Maturity)	9.4953% (Compounded Annually and Payable on Maturity)
8	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the respective Cash Flows table below		
9	Security, if any, created	Yes		

	over the assets	
10	Special right / interest / privileges attached to the instrument, and changes thereof	No
11	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil
12	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil

Cash Flows per Non-Convertible Debenture (NCD):

Rs. 235-Cr - 719 Days

Cash Flows	Date
1st Coupon	12-Mar-2018
Amount	Rs. 1,95,749.99
Principal	12-Mar-2018
Amount	Rs. 10,00,000.00

Rs. 225-Cr - 903 Days

Cash Flows	Date
1st Coupon	12-Sep-2018
Amount	Rs. 2,51,728.79
Principal	12-Sep-2018
Amount	Rs. 10,00,000.00

Rs. 50-Cr - 1083 Days

Cash Flows	Date
1st Coupon	11-Mar-2019
Amount	Rs. 3,09,020.95
Principal	11-Mar-2019
Amount	Rs. 10,00,000.00

Please take the above information on record.

Thanking you,

Yours truly

For Indiabulls Housing Finance Limited