



Corporate Announcement:

March 28, 2016

**Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sirs,

With reference to our letter of March 21, 2016 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each ("**NCDs**") aggregating Rs. 50 Crore, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated October 21, 2015, the Company has today, March 28, 2016, allotted Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("**NCDs**") aggregating Rs. 50 Crore, as per following details:

Sl. No	Particulars	NCDs
1	Issue size (Rs. in crore)	50
2	Type of Issue	Private Placement
3	Proposed to be listed	On National Stock Exchange of India and BSE Limited
4	Date of Allotment	March 28, 2016
5	Tenor	Two Years
6	Date of Maturity	March 28, 2018
7	Coupon Rate	9.00% p.a. (Payable Annually)
8	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
9	Security, if any, created over the assets	Yes
10	Special right / interest / privileges attached to the instrument, and changes thereof	No
11	Delay in payment of interest / principal amount	Nil

	for a period of more than three months from the due date or default in payment of interest / principal	
12	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil

**Cash Flows per Non-Convertible Debenture (NCD):**

<b>Cash Flows</b>	<b>Date</b>
1st Coupon	28-Mar-2017
Amount	Rs. 90,000.00
2nd Coupon	28-Mar-2018
Amount	Rs. 90,000.00
Principal	28-Mar-2018
Amount	Rs. 10,00,000.00

Please take the above information on record.

Thanking you,

Yours truly  
for **Indiabulls Housing Finance Limited**