



Corporate Announcement:

Date: June 29, 2016

**Sub: Allotment of Unsecured Non-Convertible Redeemable Debentures (Tier II) in the nature of Subordinated Debt on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sirs,

With reference to our letter of June 24, 2016 intimating the Company's proposal to issue, Unsecured Non-Convertible Redeemable Debentures (Tier II) in the nature of Subordinated Debt of face value Rs. 1 lakh each ("**NCDs**") aggregating Rs. 300 Crores (Plus Greenshoe Option), on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated April 25, 2016, the Company has today, June 29, 2016, allotted Unsecured Non-Convertible Redeemable Debentures (Tier II) in the nature of Subordinated Debt of face value Rs. 1 lakh each ("**NCDs**") aggregating Rs.609.70 Crore (Rs. 300 Crore Plus Greenshoe of Rs. 309.70 Crore), as per following details:

Sl. No	Particulars	NCDs
1	Issue size (Rs. in crore)	609.70
2	Type of Issue	Private Placement
3	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited
4	Date of Allotment	June 29, 2016
5	Tenor	10 Years
6	Date of Maturity	June 29, 2026
7	Coupon Rate	9.30% (Payable Annually and at Maturity)
8	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
9	Security, if any, created over the assets	Unsecured (In the nature of Subordinated Debt)
10	Special right / interest / privileges attached to the instrument, and changes thereof	No

11	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil
12	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil

**Cash Flows per Non-Convertible Debenture (NCD):**

<b>Rs. 609.70 Crore - 10 Years</b>		
<b>Cash Flows</b>	<b>Date</b>	<b>Amount</b>
		<b>(In Rupees)</b>
Coupon	29-Jun-17	9,300.00
Coupon	29-Jun-18	9,300.00
Coupon	29-Jun-19	9,300.00
Coupon	29-Jun-20	9,300.00
Coupon	29-Jun-21	9,300.00
Coupon	29-Jun-22	9,300.00
Coupon	29-Jun-23	9,300.00
Coupon	29-Jun-24	9,300.00
Coupon	28-Jun-25	9,274.52
Coupon	29-Jun-26	9,325.48
Principal Repayment	29-Jun-26	100,000.00

Please take the above information on record.

Thanking you,

Yours truly  
for **Indiabulls Housing Finance Limited**