



Corporate Announcement:

Date: May 30, 2016

**Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sirs,

With reference to our letter of May 25, 2016 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each ("**NCDs**") aggregating Rs. 565 Crores (Plus Greenshoe Option), on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated April 25, 2016, the Company has today, May 30, 2016, allotted Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("**NCDs**") aggregating Rs.575 Crore (Rs. 565 Crore Plus Greenshoe of Rs. 10 Crore), as per following details:

Sl. No	Particulars	NCDs	
1	Issue size (Rs. in crore)	550	25
2	Type of Issue	Private Placement	
3	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited	
4	Date of Allotment	May 30, 2016	
5	Tenor	659 Days	10 Years
6	Date of Maturity	March 20, 2018	May 29, 2026
7	Coupon Rate	9.00% (Payable Annually and at Maturity)	9.00% (Payable Annually and at Maturity)
8	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below	
9	Security, if any, created over the assets	Yes	
10	Special right / interest / privileges attached to the instrument, and changes thereof	No	
11	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil	
12	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or	Nil	

	any other matter concerning the security and /or the assets along with its comments thereon, if any	
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**Cash Flows per Non-Convertible Debenture (NCD):**

Rs. 550 Crore - 659 Days			Rs. 25 Crore - 10 Years		
Cash Flows	Date	Amount	Cash Flows	Date	Amount
		(In Rupees)			(In Rupees)
Coupon	30 <sup>th</sup> May 2017	90,000.00	Coupon	30-May-17	90,000.00
In case 1 <sup>st</sup> Put option is exercised	31 <sup>st</sup> May 2017	10,00,246.58	Coupon	30-May-18	90,000.00
In case 2 <sup>nd</sup> Put option is exercised	31 <sup>st</sup> August 2017	10,23,186.30	Coupon	30-May-19	90,000.00
In case 3 <sup>rd</sup> Put option is exercised	30-Nov-2017	10,46,527.56	Coupon	29-May-20	89,753.00
Coupon on Maturity	20-Mar-2018	75,543.62	Coupon	28-May-21	89,753.00
Principal Repayment on Maturity	20-Mar-2018	10,00,000.00	Coupon	30-May-22	90,247.00
			Coupon	30-May-23	90,000.00
			Coupon	30-May-24	90,000.00
			Coupon	30-May-25	90,000.00
			Coupon	29-May-26	89,753.00
			Principal Repayment	29-May-26	10,00,000.00

Please take the above information on record.

Thanking you,

Yours truly  
for **Indiabulls Housing Finance Limited**