



Corporate Announcement:

Date: June 30, 2016

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our letter of June 27, 2016 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each ("**NCDs**") aggregating Rs. 625 Crores (Plus Greenshoe Option), on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated April 25, 2016, the Company has today, June 30, 2016, allotted Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("**NCDs**") aggregating Rs.765 Crore (Rs. 625 Crore Plus Greenshoe of Rs. 140 Crore), as per following details:

Sl. No	Particulars	NCDs					
1	Issue size (Rs. in crore)	70	70	10	340	75	200
2	Type of Issue	Private Placement					
3	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited					
4	Date of Allotment	30-Jun-16					
5	Tenor	713 Days	777 Days	1076 Days	3 Year	1110 Days	10 years
6	Date of Maturity	13-Jun-18	16-Aug-18	11-Jun-19	28-Jun-19	15-Jul-19	30-Jun-26
7	Coupon Rate	9.00% (Payable Annually and at Maturity)					
8	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below					
9	Security, if any, created over the assets	Yes					
10	Special right / interest / privileges attached to the instrument, and changes thereof	No					
11	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil					
12	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the	Nil					

	assets along with its comments thereon, if any	
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Cash Flows per Non-Convertible Debenture (NCD):

Rs. 70 Crore - 713 Days		
Cash Flows	Date	Amount (Rs.)
Coupon	30-Jun-17	90000
Coupon	13-Jun-18	85808.22
Principal Repayment	13-Jun-18	1001861

Rs. 70 Crore - 777 Days		
Cash Flows	Date	Amount (Rs.)
Coupon	30-Jun-17	90000
Coupon	30-Jun-18	90000
Coupon	16-Aug-18	11589.04
Principal Repayment	16-Aug-18	1001803

Rs. 10 Crore - 1076 Days		
Cash Flows	Date	Amount (Rs.)
Coupon	30-Jun-17	90000
Coupon	30-Jun-18	90000
Coupon	11-Jun-19	85315.07
Principal Repayment	11-Jun-19	1003020

Rs. 340 Crore – 3 Years		
Cash Flows	Date	Amount (Rs.)
Coupon	30-Jun-17	90000
Coupon	30-Jun-18	90000
Coupon	28-Jun-19	89506.85
Principal Repayment	28-Jun-19	1000000

Rs. 75 Crore - 1110 Days		
Cash Flows	Date	Amount (Rs.)
Coupon	30-Jun-17	90000
Coupon	30-Jun-18	90000
Coupon	28-Jun-19	89506.85
Coupon	15-Jul-19	4191.78
Principal Repayment	15-Jul-19	1003138

Rs. 200 Crore – 10 Years		
Cash Flows	Date	Amount (Rs.)
Coupon	30-Jun-17	90000
Coupon	30-Jun-18	90000
Coupon	28-Jun-19	89506.85
Coupon	30-Jun-20	90739.73
Coupon	30-Jun-21	90000
Coupon	30-Jun-22	90000
Coupon	30-Jun-23	90000
Coupon	29-Jun-24	90000
Coupon	30-Jun-25	90246.58
Coupon	30-Jun-26	90000
Principal Repayment	30-Jun-26	1000000

Please take the above information on record.

Thanking you,

Yours truly
for **Indiabulls Housing Finance Limited**