



Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

This is to inform you that the Company proposes to issue 4,000 Secured Non-Convertible Redeemable Debentures with a face value of Rs. 10 lakh each aggregating to Rs. 400 crores, on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 10th Annual General Meeting held on September 7, 2015, on the terms and conditions as mentioned below:

1. Issue Size: Rs. 400 crores
2. Green shoe Option: NIL
3. Mode of Issue: Private Placement
4. Issue Opening Date: 4th March 2016
5. Issue Closing Date: 4th March 2016
6. Deemed Date of Allotment: 4th March 2016
7. Listing: National Stock Exchange of India and BSE Limited
8. Tenor: 382 Days (Maturing on 21st March 2017)
9. Coupon: 9.45% p.a. (Payable Annually and at Maturity)
10. Put / Call Option (If Any): NIL
11. Redemption Premium / Discount: At Par
12. Secured / Unsecured: Secured
13. Rating of the Instrument: "CARE AAA" by CARE Ratings

Please take the above information on your record.

Thanking you,

Yours truly
For **Indiabulls Housing Finance Limited**