



Corporate Announcement:

April 7, 2016

**Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sirs,

This is to inform you that the Company proposes to issue 850 Secured Non-Convertible Redeemable Debentures with a face value of Rs. 10 lakh each aggregating to Rs. 85 Crores, on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 10<sup>th</sup> Annual General Meeting held on September 7, 2015, on the terms and conditions as mentioned below:

1. Issue Size: Rs. 85 Crores
2. Mode of Issue: Private Placement
3. Issue Opening Date: 12<sup>th</sup> April, 2016
4. Issue Closing Date: 12<sup>th</sup> April, 2016
5. Deemed Date of Allotment: 12<sup>th</sup> April, 2016
6. Listing: National Stock Exchange of India Limited and BSE Limited
7. Tenor: 3, 5 and 10 Years
8. Coupon: 8.95% (Payable Annually) for 3 Years  
9.00% (Payable Annually) for 5 and 10 Years
9. Call Option (If Any): NIL
10. Put Option (If Any): NIL
11. Redemption Premium / Discount: At Par
12. Secured / Unsecured: Secured
13. Rating of the Instrument: "CARE AAA" by CARE Ratings and "Brickwork AAA" by Brickwork Rating

Please take the above information on your record.

Thanking you,

Yours truly

**For Indiabulls Housing Finance Limited**