



**Corporate Announcement:**

**March 9, 2016**

**Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sirs,

This is to inform you that the Company proposes to issue 250 Secured Non-Convertible Redeemable Debentures with a face value of Rs. 10 lakh each aggregating to Rs. 25 crores, on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 10<sup>th</sup> Annual General Meeting held on September 7, 2015, on the terms and conditions as mentioned below:

1. Issue Size: Rs. 25 crores
2. Green shoe Option: NIL
3. Mode of Issue: Private Placement
4. Issue Opening Date: 14th March 2016
5. Issue Closing Date: 14th March 2016
6. Deemed Date of Allotment: 14th March 2016
7. Listing: National Stock Exchange of India and BSE Limited
8. Tenor: 10 Years
9. Coupon: 9.00% p.a. (Payable Annually)
10. Put / Call Option (If Any): NIL
11. Redemption Premium / Discount: At Par
12. Secured / Unsecured: Secured
13. Rating of the Instrument: "CARE AAA" by CARE Ratings and "BWR AAA" by Brickwork Rating

Please take the above information on your record.

Thanking you,

Yours truly  
For **Indiabulls Housing Finance Limited**