



**Corporate Announcement:**

**18 March 2016**

**Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sirs,

This is to inform you that the Company proposes to issue 5100 Secured Non-Convertible Redeemable Debentures with a face value of Rs. 10 lakh each aggregating to Rs. 510 Crores, on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 10<sup>th</sup> Annual General Meeting held on September 7, 2015, on the terms and conditions as mentioned below:

1. Issue Size: Rs. 510 Crores
2. Greenshoe Option: NIL
3. Mode of Issue: Private Placement
4. Issue Opening Date: 23<sup>rd</sup> March 2016
5. Issue Closing Date: 23<sup>rd</sup> March 2016
6. Deemed Date of Allotment: 23<sup>rd</sup> March 2016
7. Listing: National Stock Exchange of India Limited and BSE Limited
8. Tenor:  
719 Days, Maturing on 12th March 2018 (Option I - 235 crs),  
903 Days, Maturing on 12th September 2018 (Option II – 225 crs),  
1083 Days, Maturing on 11th March 2019 (Option III – 50 crs)
9. Coupon:  
Option I – 9.4935% (Compounded Annually and Payable on Maturity)  
Option II – 9.4550% (Compounded Annually and Payable on Maturity)  
Option III – 9.4953% (Compounded Annually and Payable on Maturity)
10. Call Option (If Any): On 24th April 2017 for Option I, II and III

11. Put Option (If Any):  
Option I – On 24th April 2017, 24th July 2017, 23rd October 2017 and 23rd January 2018  
Option II – On 24th April 2017, 24th July 2017, 23rd October 2017, 23rd January 2018,  
23rd April 2018 and 23rd July 2018  
Option III – 24th April 2017, 24th July 2017, 23rd October 2017, 23rd January 2018, 23rd April 2018,  
23rd July 2018, 23rd October 2018 and 23rd January 2019
12. Redemption Premium / Discount: At Par
13. Secured / Unsecured: Secured
14. Rating of the Instrument: "CARE AAA" by CARE Ratings and "BWR AAA" by Brickwork Rating

Please take the above information on your record.

Thanking you,

Yours truly  
For **Indiabulls Housing Finance Limited**