



Corporate Announcement:

Date: May 25, 2016

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

This is to inform you that the Company proposes to issue 5650 Secured Non-Convertible Redeemable Debentures with a face value of Rs. 10 lakh each aggregating to Rs. 565 Crores (Plus Greenshoe Option), on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 10th Annual General Meeting held on September 7, 2015, on the terms and conditions as mentioned below:

1. Issue Size: Rs. 565 Crores (Plus Greenshoe Option)
2. Mode of Issue: Private Placement
3. Issue Opening Date: 30th May 2016
4. Issue Closing Date: 30th May 2016
5. Deemed Date of Allotment: 30th May 2016
6. Listing: National Stock Exchange of India (NSE) and BSE Limited
7. Tenor: Option I: 659 Days Option II: 10 Years
8. Coupon: Option I: 9.00% p.a. (Payable Annually and at Maturity)
Option II: 9.00% p.a. (Payable Annually and at Maturity)
9. Call Option (If Any): NIL
10. Put Option (If Any): Option I: Yes
Option II: NIL
11. Redemption Premium / Discount: At Par for Option I and Option II
12. Secured / Unsecured: Secured
13. Rating of the Instrument: "CARE AAA" by CARE Ratings and "BWR AAA" by Brickwork Rating

Please take the above information on your record.

Thanking you,

Yours truly

For Indiabulls Housing Finance Limited