



Corporate Announcement:

Date: June 27, 2016

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

This is to inform you that the Company proposes to issue 6250 Secured Non-Convertible Redeemable Debentures with a face value of Rs. 10 lakh each aggregating to Rs. 625 Crores (Plus Greenshoe Option), on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 10th Annual General Meeting held on September 7, 2015, on the terms and conditions as mentioned below:

1. Issue Size: Rs. 625 Crores (Plus Greenshoe Option)
2. Mode of Issue: Private Placement
3. Issue Opening Date: 30th June, 2016
4. Issue Closing Date: 30th June, 2016
5. Deemed Date of Allotment: 30th June, 2016
6. Listing: National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)
7. Tenor: 713 Days / 777 Days / 1076 Days / 3 Year / 1110 Days / 5 Years / 10 years
8. Coupon: 9.00% p.a. (Payable Annually)
9. Secured / Unsecured: Secured
10. Rating of the Instrument: "CARE AAA" by CARE Ratings and "BWR AAA" by Brickwork Rating

Please take the above information on your record.

Thanking you,

Yours truly

For Indiabulls Housing Finance Limited

Indiabulls Housing Finance Limited

CIN: L65922DL2005PLC136029

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