



February 28, 2023

Scrip Code - 535789

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

MUMBAI – 400 001

IBULHSGFIN/EQ

National Stock Exchange of India Limited

“Exchange Plaza”, Bandra-Kurla Complex,

Bandra (East),

MUMBAI – 400 051

Sub: Intimation of the Brokers & Analyst Meet

Ref. Public issue by Indiabulls Housing Finance Limited, (“Company” or “Issuer”) of secured redeemable non-convertible debentures of face value of ₹1,000 each (the “NCDs”), for an amount upto ₹100 crores (“Base Issue Size”) with an option to retain oversubscription up to ₹800 crores, aggregating up to ₹900 crores (“Tranche V Issue Limit”) (“Tranche V Issue”) which is within the shelf limit of ₹1,400 crores (“Shelf Limit”) and is being offered by way of the Tranche V prospectus dated February 23, 2023, inter alia the terms and conditions of Tranche V Issue (“Tranche V Prospectus”), which should be read together with the shelf prospectus dated March 24, 2022 amended by the Addendum to the Shelf Prospectus dated August 24, 2022 (“Shelf Prospectus”). The Shelf Prospectus and Tranche V Prospectus constitute the prospectus (“Prospectus”).

Dear Sirs,

This is to inform you that a Broker and Analyst Meet will be held on Wednesday, March 01, 2023 at 6:30 P.M. IST at Hotel Sofitel, Salon Valliere Dubarry, Bandra East, Mumbai, Maharashtra - 400051. The venue and other details are enclosed herewith.

Please take the aforesaid intimation on record.

Thank You,

Yours faithfully,

For Indiabulls Housing Finance Limited

Amit Kumar Jain

Company Secretary

Encl.: a/a

CC:

Luxembourg Stock Exchange, Luxembourg

Singapore Exchange Securities Trading Limited, Singapore

Indiabulls

HOUSING FINANCE

We cordially invite you to join us for the



On the occasion of our Public Issue of Secured Redeemable Non-convertible Debentures

Date: Wednesday, 1st March 2023

Time: 06:30 pm onwards

Venue: Hotel Sofitel Salon Valliere Dubarry

C 57, G-Block BKC, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra 400051

Please join us for Dinner accompanied by Cocktail, thereafter

Entry strictly by official invite only

RSVP : Sourabh Sharma | 9699096986 | sourabh.sharma@indiabulls.com
Maitri Patel | 9687243990 | maitri.patel@indiabulls.com

DISCLAIMER: INDIABULLS HOUSING FINANCE LIMITED ("Company"), subject to market conditions and other considerations is proposing a public issue of secured redeemable non-convertible debentures of face value of ₹1,000 each ("NCDs") and has filed the Tranche V Prospectus dated February 23, 2023 ("Tranche V Prospectus") which should be read together with the Shelf Prospectus dated March 24, 2022 amended by the Addendum to the Shelf Prospectus dated August 24, 2022 (the "Shelf Prospectus") (together with the Tranche V Prospectus, the "Prospectus") with the Registrar of Companies, National Capital Territory of Delhi and Haryana, National Stock Exchange of India Limited, BSE Limited and SEBI. The Prospectus is available on the Company's website www.indiabullshomeloans.com; on the website of the stock exchanges www.nseindia.com, www.bseindia.com, on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.edelweissfn.com, www.akgroup.co.in, www.iifcap.com and www.trustgroup.in. Investors proposing to participate in the Tranche V Issue, should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in this public issue of NCDs involves a high degree of risk and for details relating to the same, please refer to Tranche V Prospectus and the section on "Risk Factors" beginning on page 20 of the Tranche V Prospectus.