



Date: April 9, 2024

IBULHSGFIN/EQ, IBULPP
National Stock Exchange of India Limited
“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (E).
MUMBAI – 400 051

Scrip Code – 535789, 890192
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

Sub: Disclosure in terms of the Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 (updated as on July 07, 2023) (“SEBI Master Circular”) – Chapter XIV – Centralized Database for corporate bonds/ debentures

Dear Sir/Madam,

The Company has obtained Listing approval on April 8, 2024 for Secured Redeemable Non-Convertible Debentures (NCDs), issued and allotted by our Company on April 4, 2024, on Private Placement basis. Accordingly, in accordance with the captioned circular, please find enclosed herewith the disclosure, in the prescribed format (Annexure XIV – B).

The same is for your information and record.

For **Indiabulls Housing Finance Limited**

Amit Jain
Company Secretary

Encl.: a/a



Disclosure as per Annexure XIV – B of SEBI Master Circular

List of Data Fields

| S. No. | Data fields | Particulars |
|---------------|--|---|
| 1. | Listing Details | The listing details of Non-Convertible Debentures (NCDs) issued by the Company is provided in Annexure I . |
| 2. | A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable) | Refer Annexure I |
| 3. | Details of record date | Details will be provided on incurring of an event. |
| 4. | Details of credit rating | Refer Annexure II |
| 5. | Payment Status | Details will be provided on incurring of an event. |
| 6. | Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof | Not Applicable |



Annexure I

| ISIN | Allotment Date | Listing Date | Listing quantity | First Issue / Further Issue | Exchange | Hyperlink | |
|--------------|----------------|--------------|------------------|-----------------------------|-----------|---|---|
| | | | | | | NSE Link | BSE Link |
| INE148I07SY1 | 04-04-2024 | 08-04-2024 | 2500 | First Issue | NSE & BSE | https://nsearchives.nseindia.com/content/circulars/CM61512.pdf | https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240408-18 |

Annexure II

| ISIN | Name of the CRA | Credit Rating | Outlook | Rating action (new upgrade, downgrade, reaffirm) | Date of Credit rating | Verification Status of CRAs (verified/not verified) | Date of verification |
|--------------|-----------------|----------------------|---------|--|-----------------------|---|----------------------|
| INE148I07SY1 | ICRA | (ICRA) AA (Stable) | Stable | Reaffirm | 29-12-2023 | - | - |
| | CRISIL | (CRISIL) AA (Stable) | Stable | Reaffirm | 06-11-2023 | - | - |