

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our application filed on December 19, 2018, intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each ("**NCDs**") aggregating Rs. 700 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated October 15, 2018, the Company has today, January 15, 2019, allotted 7,000 Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("**NCDs**") aggregating to Rs. 700 Crores, as per following details:

Sl. No	Particulars	NCDs
1	Issue size (Rs. in crore)	Rs. 700 Crores (Rupees Seven Hundred Crores Only)
2	Type of Securities	Secured Redeemable Non-Convertible Debentures
3	Type of Issue	Private Placement of Non-Convertible Debentures
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited
5	Date of Allotment	15 th January, 2019
6	Tenor	10 Years
7	Date of Maturity	15 th January, 2029
8	Coupon Rate	9.10% p.a. (Payable Annually)
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
10	Security, if any, created over the assets	Yes
11	Special right / interest / privileges attached to the instrument, and changes thereof	No
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil

13	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil
14	Interest Payment Frequency	Payable Annually & At Maturity
15	Details of redemption of debentures	Redemption Date: 15 th January, 2029

Cash Flows in respect of Debenture of face value Rs. 10 lakhs

Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Wednesday, 15 January 2020	365	91,000.00
Coupon II	Friday, 15 January 2021	366	91,000.00
Coupon III	Saturday, 15 January 2022	365	91,000.00
Coupon IV	Sunday, 15 January 2023	365	91,000.00
Coupon V	Monday, 15 January 2024	365	91,000.00
Coupon VI	Wednesday, 15 January 2025	366	91,000.00
Coupon VII	Thursday, 15 January 2026	365	91,000.00
Coupon VIII	Friday, 15 January 2027	365	91,000.00
Coupon IX	Saturday, 15 January 2028	365	91,000.00
Coupon X	Monday, 15 January 2029	366	91,000.00
Principal Repayment	Monday, 15 January 2029		10,00,000.00
Total			19,10,000.00

Please take the above information on record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**