



Corporate Announcement

Date: January 25, 2019

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to the Board authorization dated October 15, 2018, authorizing the Company to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each (“NCDs”), in one or more tranches, from time to time, aggregating Rs. 25,000 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Company has today, January 25, 2019, allotted 3,300 Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each (“NCDs”) aggregating to Rs. 330 Crores, as per following details;

Sl. No	Particulars	NCDs
1	Issue size (Rs. in crore)	Rs. 330 Crores (Rs. Three Hundred and Thirty Crores Only)
2	Type of Securities	Secured Redeemable Non-Convertible Debentures
3	Type of Issue	Private Placement of Non-Convertible Debentures
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited
5	Date of Allotment	25 th January, 2019
6	Tenor	5 Years
7	Date of Maturity	25 th January, 2024
8	Coupon Rate	9.05% p.a. (Payable Annually)
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
10	Security, if any, created over the assets	Yes
11	Special right / interest / privileges attached to the instrument, and changes thereof	No
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil

13	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil
14	Interest Payment Frequency	Payable Annually on 27 th January 2020, 25 th January 2021, 25 th January 2022, 25 th January 2023, 25 th January 2024
15	Details of redemption of debentures	Redemption Date: 25 th January, 2024

Cash Flows in respect of Debenture of face value Rs. 10 lakhs

Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Monday, 27 January 2020	365	90,500.00
Coupon II	Monday, 25 January 2021	366	90,500.00
Coupon III	Tuesday, 25 January 2022	365	90,500.00
Principal Repayment I	Tuesday, 25 January 2022		3,33,333.33
Coupon IV	Wednesday, 25 January 2023	365	60,333.33
Principal Repayment II	Wednesday, 25 January 2023		3,33,333.33
Coupon V	Thursday, 25 January 2024	365	30,166.67
Principal Repayment III	Thursday, 25 January 2024		3,33,333.34
Total			13,62,000.00

Please take the above information on record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**