



Date: April 3, 2024

**IBULHSGFIN/EQ, IBULPP**  
**National Stock Exchange of India Limited**  
“Exchange Plaza”,  
Bandra-Kurla Complex, Bandra (E).  
MUMBAI – 400 051

**Scrip Code – 535789, 890192**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
MUMBAI – 400 001

**Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “Listing Regulations”)**

Dear Sir/ Madam,

This is in furtherance to our letters dated March 15, 2024, March 19, 2024 and March 26, 2024. We are pleased to inform you that the Company has raised U.S.\$350,000,000 by allotment of Senior Secured Social Bonds due 2027 (the “**Bonds**”) in accordance with Regulation S / Rule 144A of the U.S. Securities Act, 1933 and applicable Indian laws, comprising as under:

<b>Particulars</b>	<b>Under Rule 144A (in US\$)</b>	<b>Under Regulation S (in US\$)</b>	<b>Total (in US\$)</b>
Bonds	62,104,000	287,896,000	350,000,000
<b>Total</b>			<b>350,000,000</b>

The said Bonds are expected to be listed on the India International Exchange (IFSC) Limited.

Kindly take the same on your record.

Thanking you,

Yours faithfully,  
**For Indiabulls Housing Finance Limited**

**Amit Jain**  
**Company Secretary**

*CC:*  
*Singapore Exchange Securities Trading Limited, Singapore*